



**Conference Call: Annual Figures 2009 | Wettenberg | March 31, 2010**

## Outline

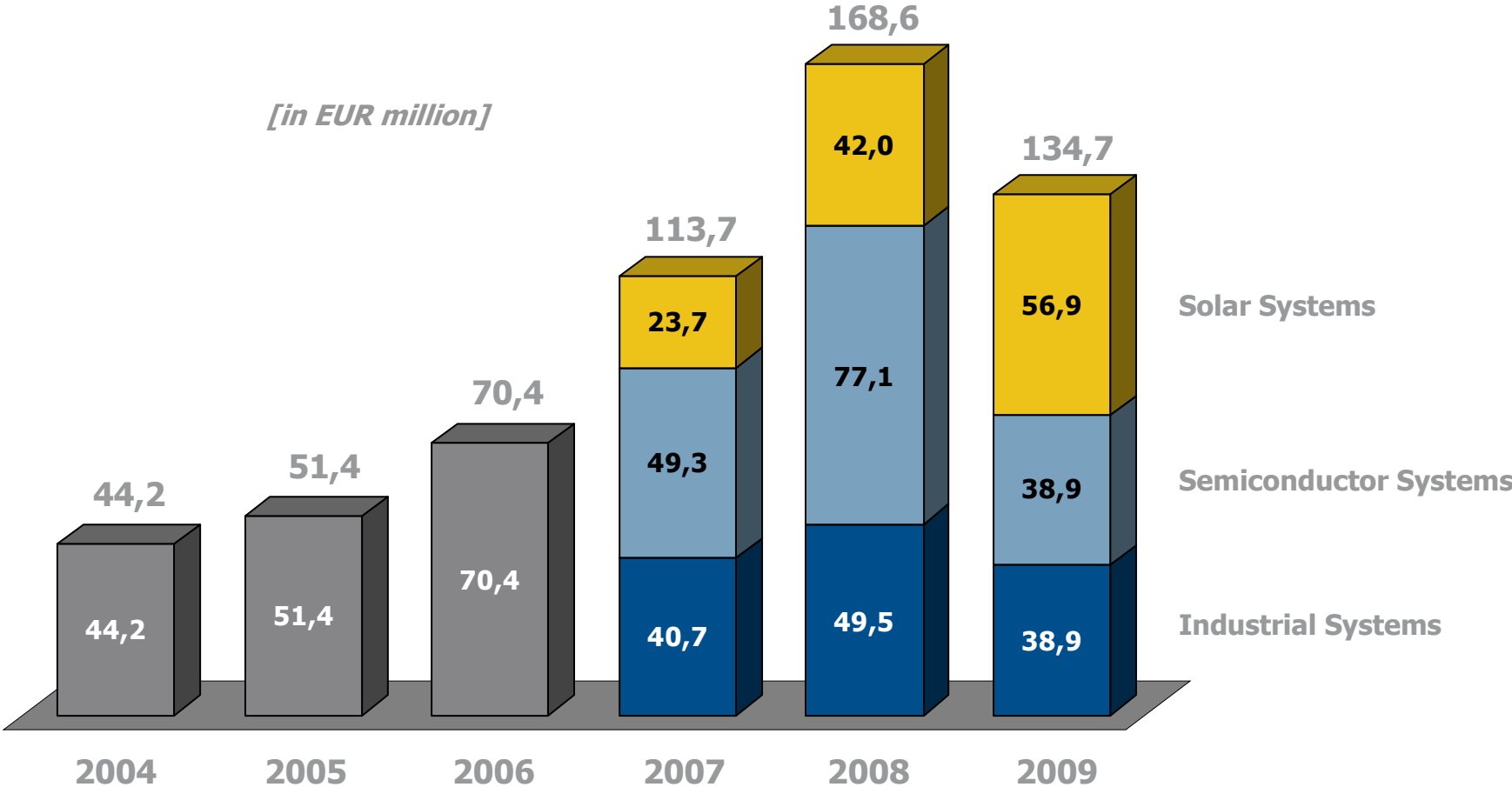
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Publication of the Annual Figures 2009 – Conference Call, March 31, 2010

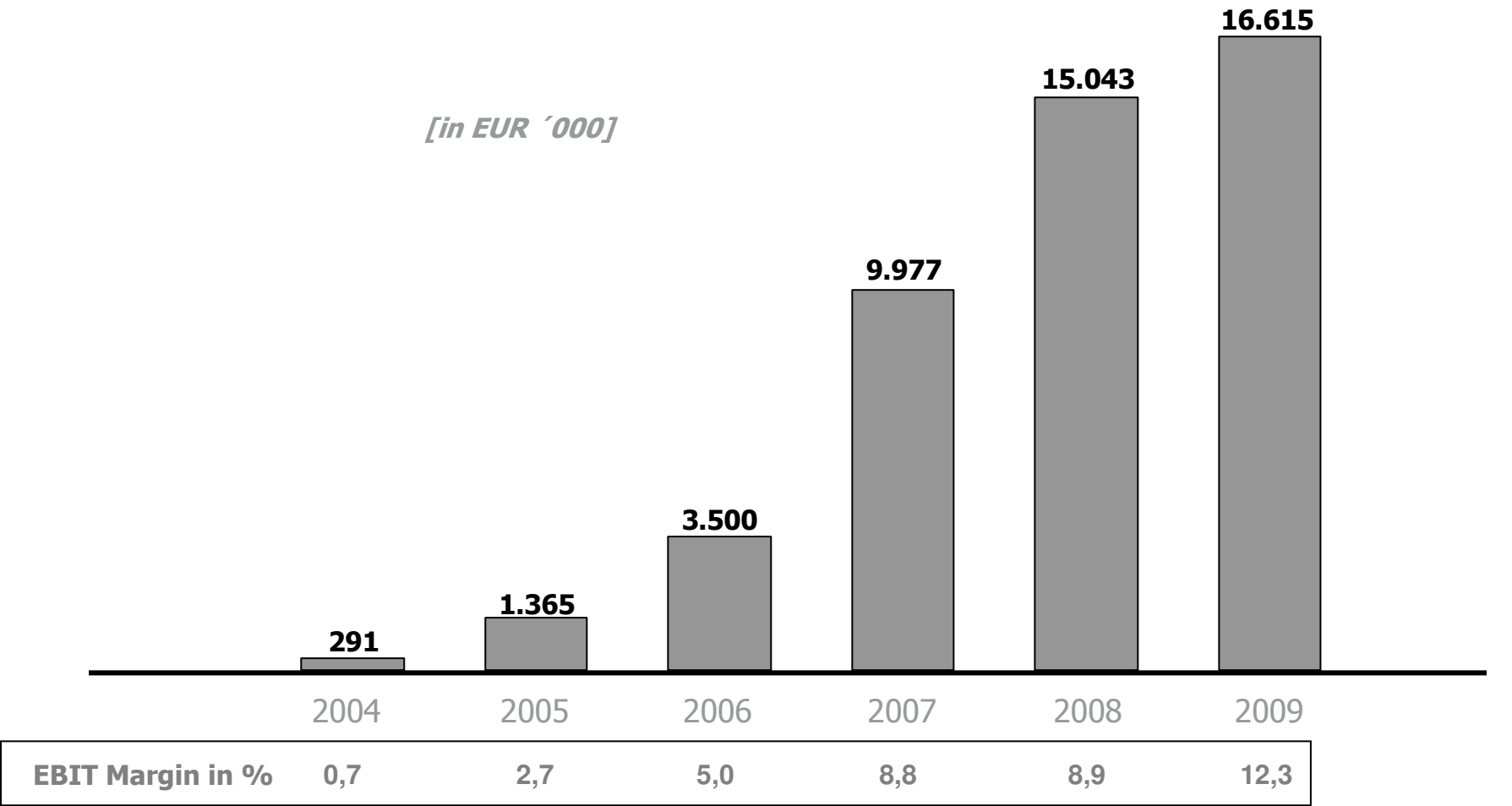
**I. Financial figures for 2009**

II: Outlook

# Sales revenues

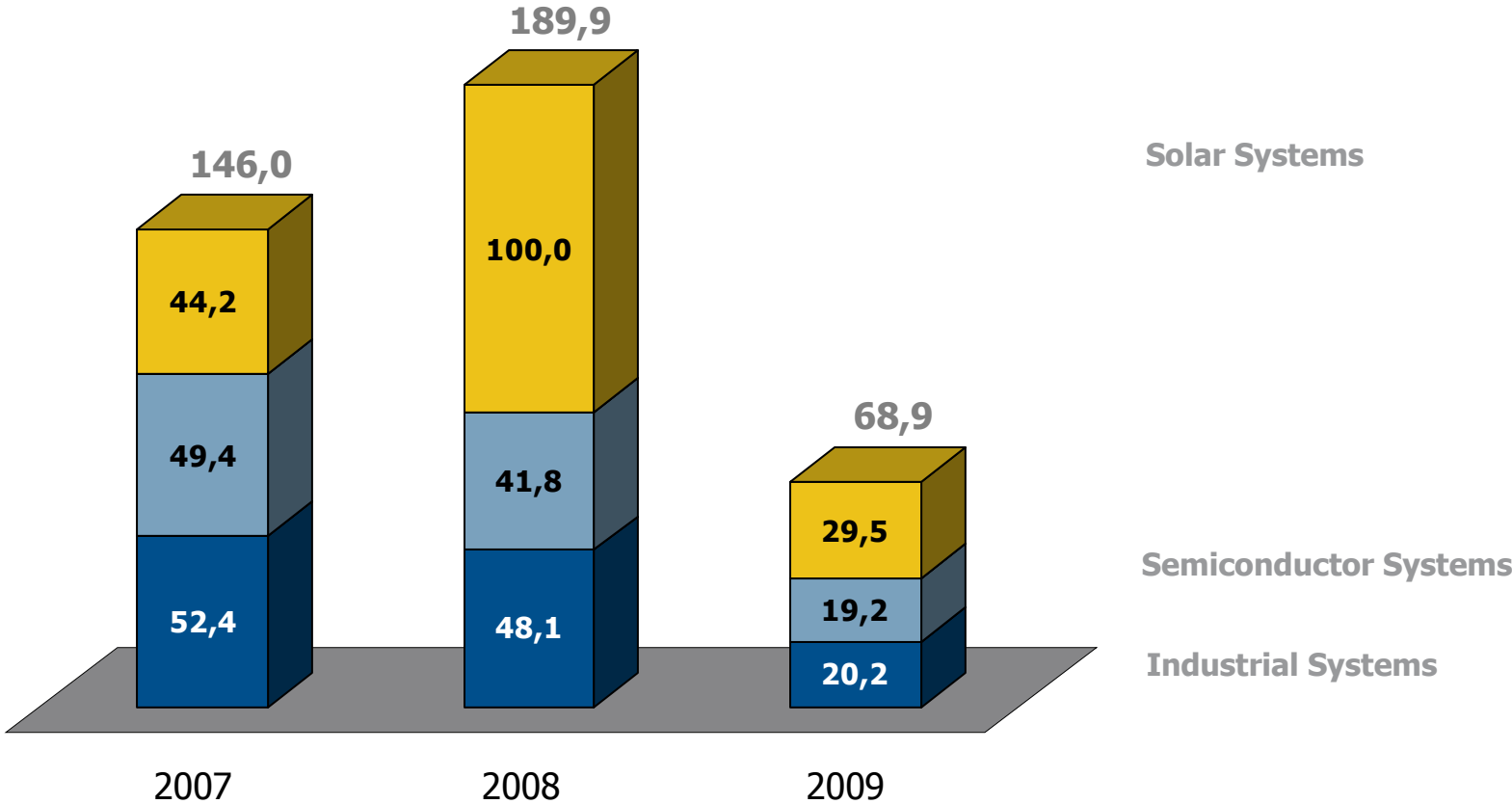


# Operating result (EBIT) increased



# Order intake

[in EUR million]



## Operating Result (EBIT) by Division

in TEUR

	01.01. - 31.12.2009			01.01. - 31.12.2008		
	Revenues	EBIT	in %	Revenues	EBIT	in %
Industrial Systems	38.922	5.311	13,6%	49.513	2.628	5,3%
Semiconductor Systems	38.851	-781	-2,0%	77.125	8.035	10,4%
Solar Systems	56.916	11.755	20,7%	41.954	4.247	10,1%

### Industrial Systems: Profit increased

- Revenue on a stable level
- 2008 affected by removal to Wettenberg (additional costs, loss in productivity)

### Semiconductor Systems: Negative result because of the business unit Plasma

- Volume affected by weak demand, especially for Plasma Systems
- Writedown of goodwill and restructuring costs in the business unit Plasma Systems
- Completion of major orders for Siltronic / Siltronic Samsung

### Solar Systems: Pleasant results

## 2009: Highlights

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- Business volume affected by financial and economical crisis
- Best operating result in Company's history
- New premises in Wetzlar in full operation
- Competence Center for Industrial Crystal Growing Systems (CCIC) fully established
- First significant order out of Chinese Solar Industry
- Increased efforts in R&D with a special focus on Solar Systems (optimised productivity)

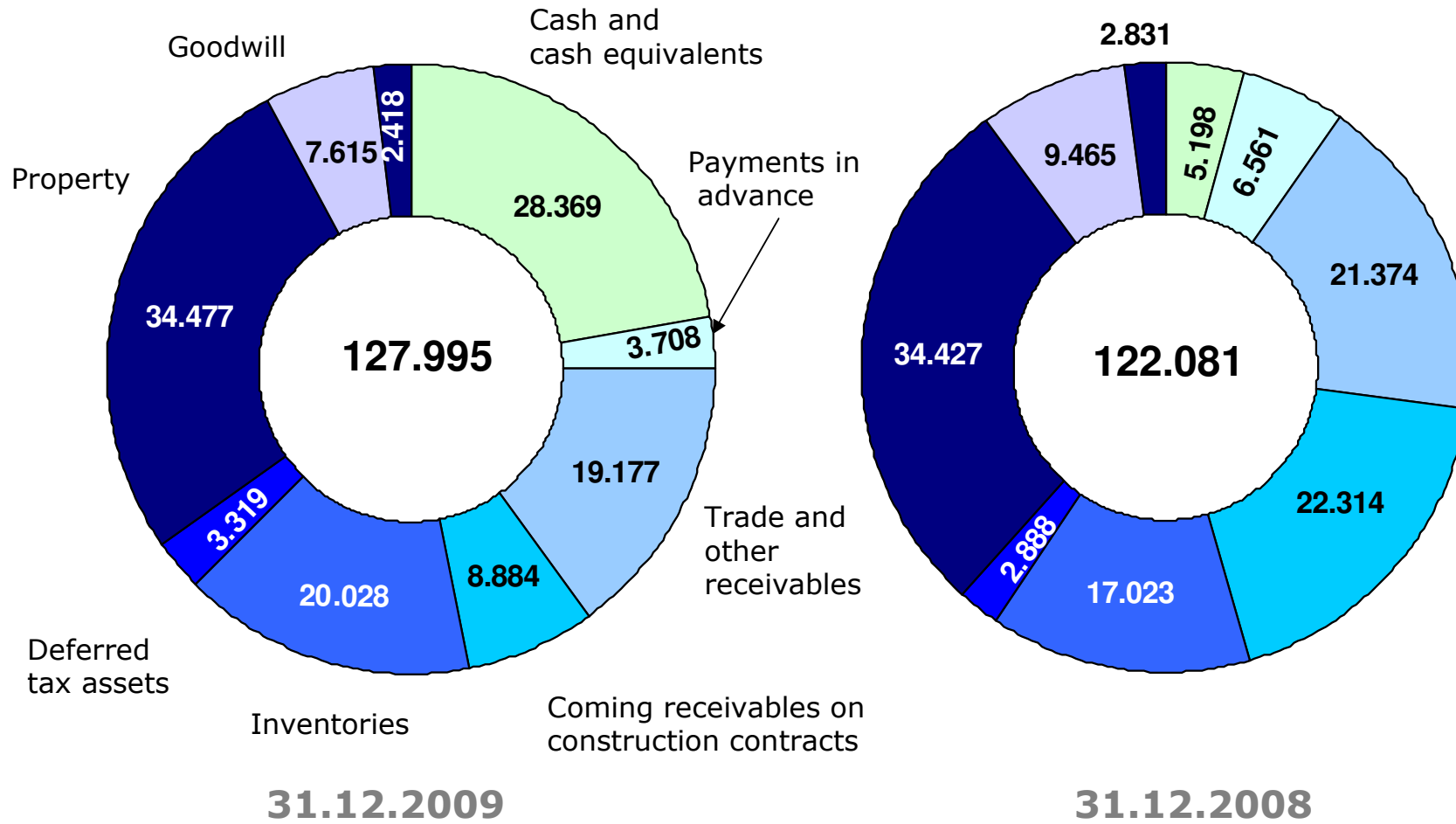
## Financial Statement as at December 31: Overview

in TEUR	01.01. - 31.12.2009	01.01. - 31.12.2008	Delta
Sales Revenues	134.688	168.591	-33.903
Gross profit	38.861	37.735	1.126
in % sales revenues	28,9%	22,4%	6,5%
Operating profit (EBIT)	16.615	15.043	1.572
in % sales revenues	12,3%	8,9%	3,4%
Consolidated Net income	10.690	9.735	955
in % sales revenues	7,9%	5,8%	2,2%
Earnings per share - in EUR -	0,50	0,46	0,04
Shareholder's equity *	51.126	40.360	10.766
Equity ratio in %	39,9%	33,1%	6,9%
Total assets *	127.995	122.081	5.914

# Assets as at December 31, 2009

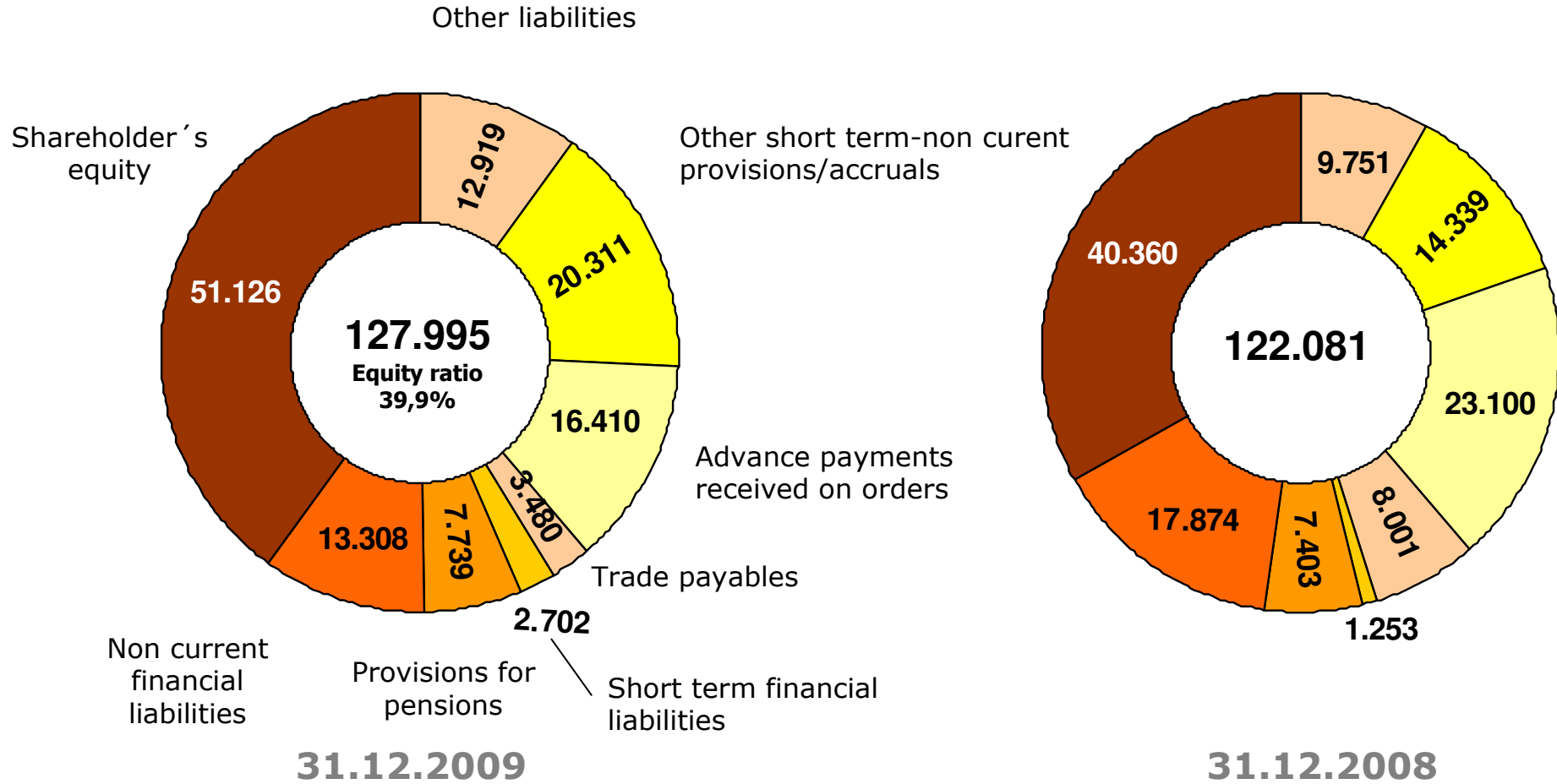
Other current assets

[in EUR thousand]



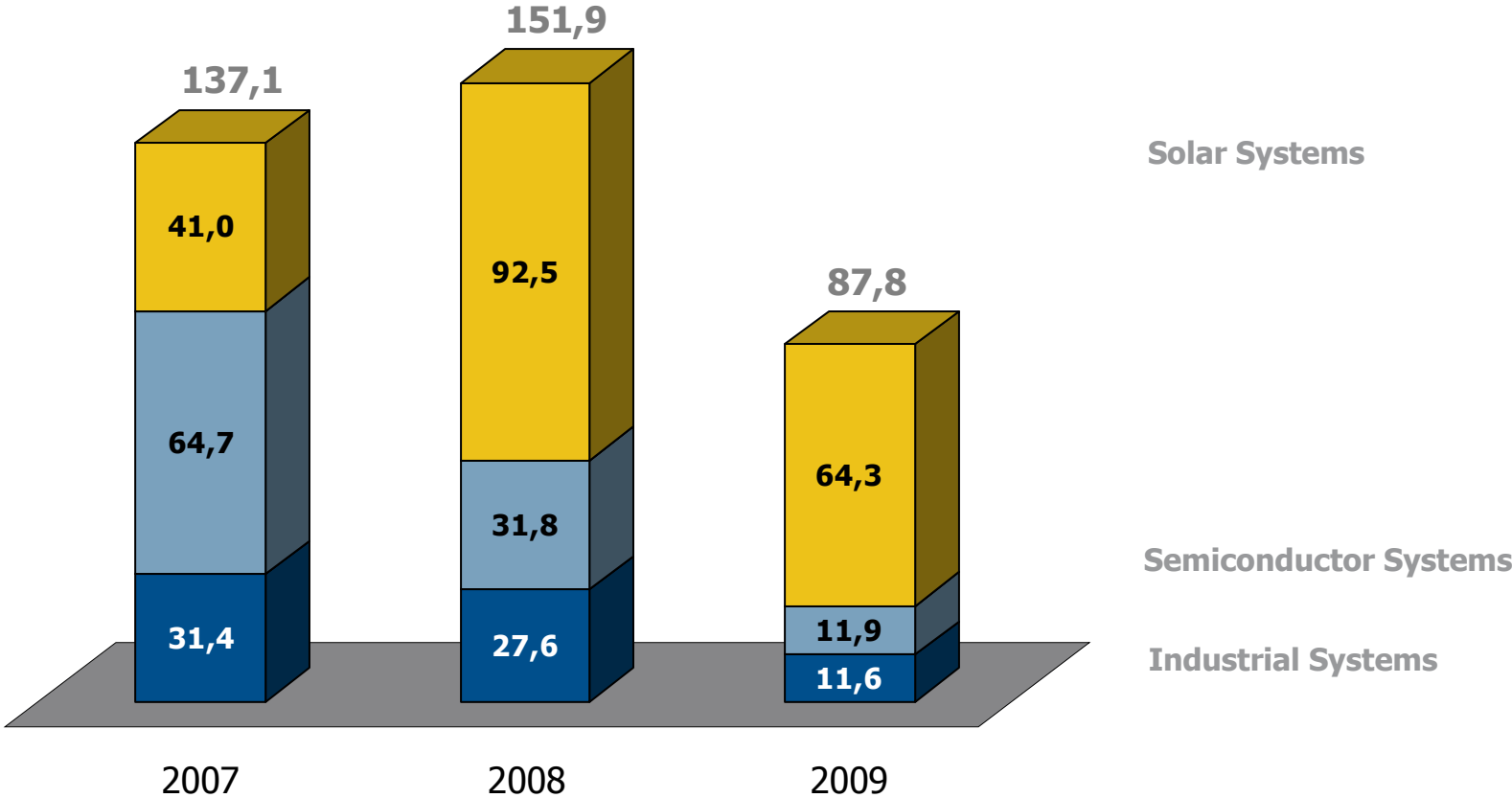
# Liabilities as at December 31, 2009

[in EUR thousand]



# Order Backlog at December 31, 2009

[in EUR million]



## Outline

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**I.** Financial figures for 2009

**II: Outlook**

## Outlook

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- **High order backlog at EUR 88 million at the beginning of 2010**
- **Forecast for 2010: Turnover at the level of EUR 120 million; EBIT–margin between 8 – 10%**
- **Additional orders in the project phase**
- **Further development of the order intake difficult to assess:**
  - **Slight increase in industrial markets**
  - **Recovery in the semiconductor market**
  - **Growth in the photovoltaics industry**

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**Thank you very much for your attention!**

